

BUSINESS AND MANAGEMENT INDEMNITY POLICY DECLARATIONS

THE LIABILITY COVERAGE SECTIONS OF THIS POLICY, OTHER THAN GENERAL LIABILITY, WHICHEVER ARE APPLICABLE, COVER ONLY CLAIMS FIRST MADE AGAINST THE INSURED DURING THE POLICY PERIOD OR, IF ELECTED, THE DISCOVERY PERIOD AND REPORTED TO THE INSURER PURSUANT TO THE TERMS OF THE RELEVANT COVERAGE SECTION. THE AMOUNTS INCURRED TO DEFEND A CLAIM REDUCE THE APPLICABLE LIMIT OF LIABILITY AND ARE SUBJECT TO THE APPLICABLE RETENTION OR DEDUCTIBLE. PLEASE READ THIS POLICY CAREFULLY.

TERMS THAT APPEAR IN BOLDFACE TYPE HAVE SPECIAL MEANING. PLEASE REFER TO THE APPROPRIATE DEFINITIONS SECTIONS OF THIS POLICY.

Item 1.	Parent Company & Mailing Address:	The Texas 1031 Exchange Company	Policy No:	EKI3440205
		516 N. Austin	Agent No:	29406
		Sequin, TX 78155	Renewal No:	EKI3391300
			Agent Name & Mailing Address:	E-Risk Services, LLC
				Northwest Professional Center
				227 US Hwy 206
				Suite 302
				Flanders, NJ 07836-9174

Principal Address, if different from mailing address:

Item 2.	Policy Period: From <u>7/15/2022</u> to <u>7/15/2023</u> 12:01 A.M. local time at Principal Address shown above.
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Item 3.	Coverage Section and Limit of Liability Miscellaneous Professional Services Coverage Section 1. Limit of Liability: a. <u>\$500,000</u> each Claim for this Coverage Section b. <u>\$500,000</u> in the aggregate for this Coverage Section 2. Additional Covered Expenses Limit of Liability: a. <u>\$500</u> per day all Additional Covered Expenses for each Insured b. <u>\$10,000</u> in the aggregate all Additional Covered Expenses for all Insureds 3. Retention <u>\$35,000</u> each Claim 4. Retroactive Date: <u>4/20/2007</u> for any Loss payable as respects the first \$250,000 of the above limit of liability. <u>7/15/2017</u> for any Loss payable as respects the above limit of liability in excess of \$250,000 5. Continuity Date: <u>7/15/2015</u> for any Loss payable as respects the first \$250,000 of the above limit of liability. <u>7/15/2017</u> for any Loss payable as respects the above limit of liability in excess of \$250,000
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Item 4.	Premium: <u>\$11,705</u>
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Item 5.	Discovery Period options: 1. One (1) year = <u>100%</u> of the premium 2. Two (2) years = <u>125%</u> of the premium 3. Three (3) years = <u>150%</u> of the premium As provided in Section H. of the General Terms and Conditions, only one of the above Discovery Period options may be elected and purchased.
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Item 6.	Forms and Endorsements Effective at Inception of Policy: EKI-D-5 (11/16), NOTI0065TX (5-20), NOTI0562TX (9-15), EKI-1A (06/13), EKI-P-5 (06/13), EKI-1575 (10/14), EKI-1208-TX
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